



# TAXPAYER ANNUAL LOCAL EARNED INCOME TAX RETURN

*You are entitled to receive a written explanation of your rights with regard to the audit, appeal, enforcement, refund and collection of local taxes. Contact your Tax Officer.*

**e-file at [www.KeystoneCollects.com](http://www.KeystoneCollects.com)**

Tax Year   

DATES LIVING AT EACH ADDRESS	STREET ADDRESS (No PO Box, RD or RR)	CITY OR POST OFFICE	STATE	ZIP
/ / TO / /				
/ / TO / /				

If you moved during the tax year, file one return for each municipality (enter PSD Code for each jurisdiction). Use Part-Year Resident Schedule on back to calculate income and taxes for each return.

LAST NAME, FIRST NAME, MIDDLE INITIAL		SPOUSE'S LAST NAME, FIRST NAME, MIDDLE INITIAL	
STREET ADDRESS (No PO box, RD or RR)		COUNTY	
SECOND LINE OF ADDRESS		SCHOOL DISTRICT	
CITY OR POST OFFICE	STATE	ZIP CODE	MUNICIPALITY
DAYTIME PHONE NUMBER <div style="border-bottom: 1px solid black; width: 100%;"></div>	RESIDENT PSD CODE <div style="border-bottom: 1px solid black; width: 100%;"></div>	EXTENSION REQUEST FORM <a href="#">see Instructions A.5</a> <a href="#">Download FORM at www.KeystoneCollects.com</a>	
		<input type="checkbox"/> AMENDED RETURN	

The calculations reported in the first column MUST pertain to the name printed in the column, regardless of whether the husband or wife appears first.  
**Combining income is NOT permitted.**

**USE ONLY BLACK OR BLUE INK TO COMPLETE THIS FORM**

☐ Single ☐ Married, Filing Jointly ☐ Married, Filing Separately

Social Security #

If you had NO EARNED INCOME, check the reason why:

- ☐ disabled

☐ student

☐ deceased

☐ military

☐ homemaker

☐ retired

☐ unemployed

Spouse's Social Security #

If you had NO EARNED INCOME, check the reason why:

- ☐ disabled

☐ student

☐ deceased

☐ military

☐ homemaker

☐ retired

☐ unemployed

1. Gross Compensation as Reported on W-2(s) (enclose W-2s) . . . . .	.00		.00
2. Unreimbursed Employee Business Expenses (enclose PA Schedule UE) . . . . .	.00		.00
3. Other Taxable Earned Income (see Instructions; enclose supporting documentation)	.00		.00
4. Total Taxable Earned Income (subtract Line 2 from Line 1 and add Line 3) . . . . .	.00		.00
5. Net Profit (enclose PA Schedules) . . . . . NON-TAXABLE S-Corp earnings check this box: <input type="checkbox"/> (enclose S-Corp Schedule)	.00		.00
6. Net Loss (enclose PA Schedules) . . . . .	.00		.00
7. Total Taxable Net Profit (subtract Line 6 from Line 5, if less than zero, enter zero) . .	.00		.00
8. Total Taxable Earned Income and Net Profit (add Line 4 and Line 7) . . . . .	.00		.00
9. Total Tax Liability (Line 8 multiplied by ) . . . . .	.00		.00
10. Local Income Tax Withheld (may not equal W-2; see instructions) . . . . .	.00		.00
11. Quarterly and Extension Payments/Credit From Previous Tax Year . . . . .	.00		.00
12. Out-of-State or Philadelphia Credits (enclose supporting documentation) . . . . .	.00		.00
13. TOTAL PAYMENTS and CREDITS (add Lines 10, 11 and 12) . . . . .	.00		.00
14. Refund: IF MORE THAN \$1.00, or select one option in Line 15 . . . . .	.00		.00
15. Credit to Taxpayer/Spouse (amount of overpayment to credit to account) . . . . . <input type="checkbox"/> Credit to next year <input type="checkbox"/> Credit to spouse	.00		.00
16. EARNED INCOME TAX BALANCE DUE (Line 9 minus Line 13) . . . . .	.00		.00
17. Penalty after April 15 (multiply Line 16 by 0.01 x number of months late) . . . . .	.00		.00
18. Interest after April 15 (multiply Line 16 by 0.0025 x number of months late) . . . . .	.00		.00
19. TOTAL PAYMENT DUE (add Lines 16, 17 and 18) . . . . .	.00		.00

**Do not photocopy or print more than one W-2 or Form 1099 on the same page.**

Under penalties of perjury, I (we) declare that I (we) have examined this information, including all accompanying schedules and statements and to the best of my (our) belief, they are true, correct and complete.

YOUR SIGNATURE	SPOUSE'S SIGNATURE (if filing jointly)	DATE (MM/DD/YYYY)
PREPARER'S PRINTED NAME AND SIGNATURE		PHONE NUMBER



Due to the Washington D.C. Emancipation Day holiday,  
the local filing deadline is extended to April 18, 2017

Report passive or unearned S-Corporation income (losses) that were reported on your PA-40 Return.

## TAXPAYER SPOUSE

\$							.0	0
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\$							.0	0
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If you moved during the year use this schedule to calculate income and taxes owed to each taxing jurisdiction. File **one** local earned income tax return for **each** PA municipality. Report separately your earned income, tax paid and tax liability for each PA municipality on each return.

**A NOTE FOR RETIRED AND/OR SENIOR CITIZENS**

If you are retired and are no longer receiving a salary, wages or income from a business, you may not owe an earned income tax. Social Security payments, payments from qualified pension plans, interest and/or dividends accrued from bank accounts and/or investments are not subject to local earned income tax. If you received an Annual Local Earned Income Tax Return, please check the "retired" box on the front of the form and return it to your tax collector. If you still receive wages from a part-time employer or income from a business, you will need to file a return and pay the local earned income tax.